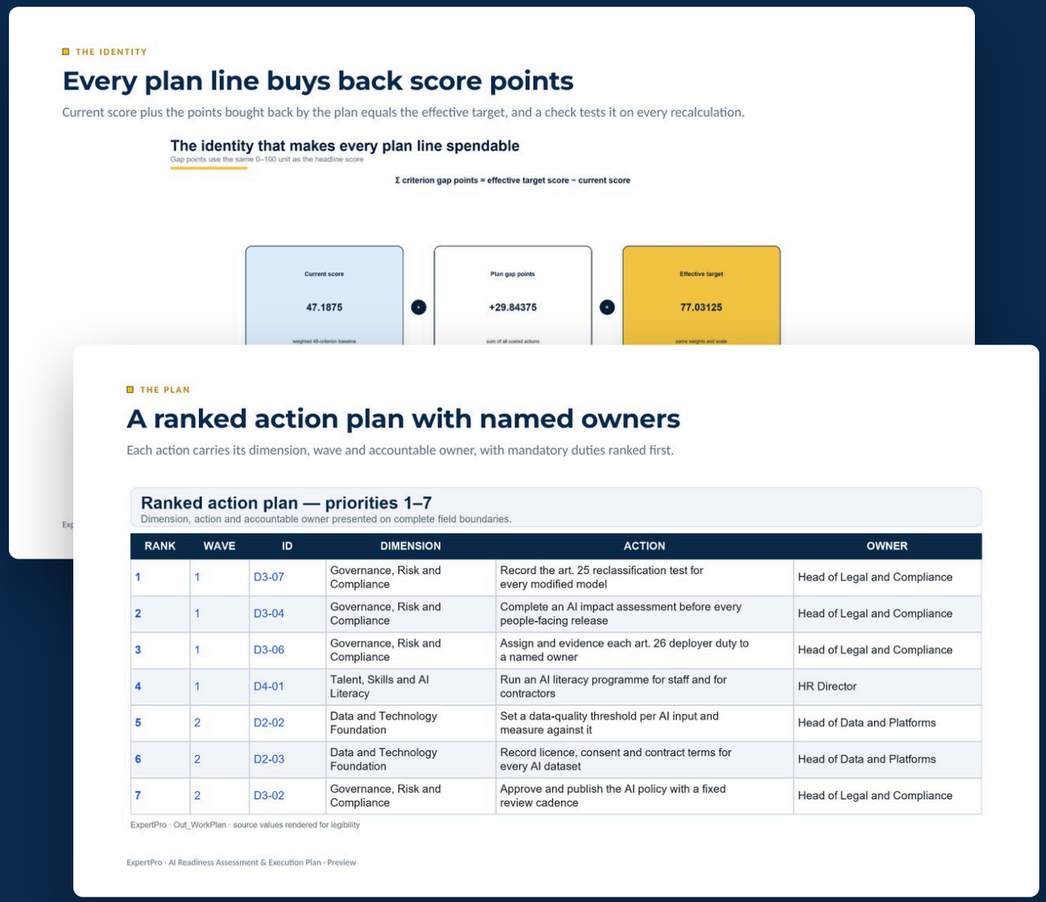
EXPERT PRO
EXPERTOS EN PROYECTOS

PRODUCT PREVIEW · GUIDED TOUR

AI Readiness Assessment & Execution Plan

Score 48 criteria across six dimensions with evidence, turn the gaps into a costed plan in 90-day waves, and track delivery and value.

48 criteria | 6 dimensions | 81 checks | No macros



THE IDENTITY

Every plan line buys back score points

Current score plus the points bought back by the plan equals the effective target, and a check tests it on every recalculation.

The identity that makes every plan line spendable

Gap points use the same 0–100 unit as the headline score

Σ criterion gap points = effective target score − current score

Current score 47.1875

Plan gap points +29.84375

Effective target 77.03125

THE PLAN

A ranked action plan with named owners

Each action carries its dimension, wave and accountable owner, with mandatory duties ranked first.

Ranked action plan — priorities 1–7

Dimension, action and accountable owner presented on complete field boundaries.

RANK	WAVE	ID	DIMENSION	ACTION	OWNER
1	1	D3-07	Governance, Risk and Compliance	Record the art. 25 reclassification test for every modified model	Head of Legal and Compliance
2	1	D3-04	Governance, Risk and Compliance	Complete an AI impact assessment before every people-facing release	Head of Legal and Compliance
3	1	D3-06	Governance, Risk and Compliance	Assign and evidence each art. 26 deployer duty to a named owner	Head of Legal and Compliance
4	1	D4-01	Talent, Skills and AI Literacy	Run an AI literacy programme for staff and for contractors	HR Director
5	2	D2-02	Data and Technology Foundation	Set a data-quality threshold per AI input and measure against it	Head of Data and Platforms
6	2	D2-03	Data and Technology Foundation	Record licence, consent and contract terms for every AI dataset	Head of Data and Platforms
7	2	D3-02	Governance, Risk and Compliance	Approve and publish the AI policy with a fixed review cadence	Head of Legal and Compliance

ExpertPro · Out_WorkPlan · source values rendered for legibility

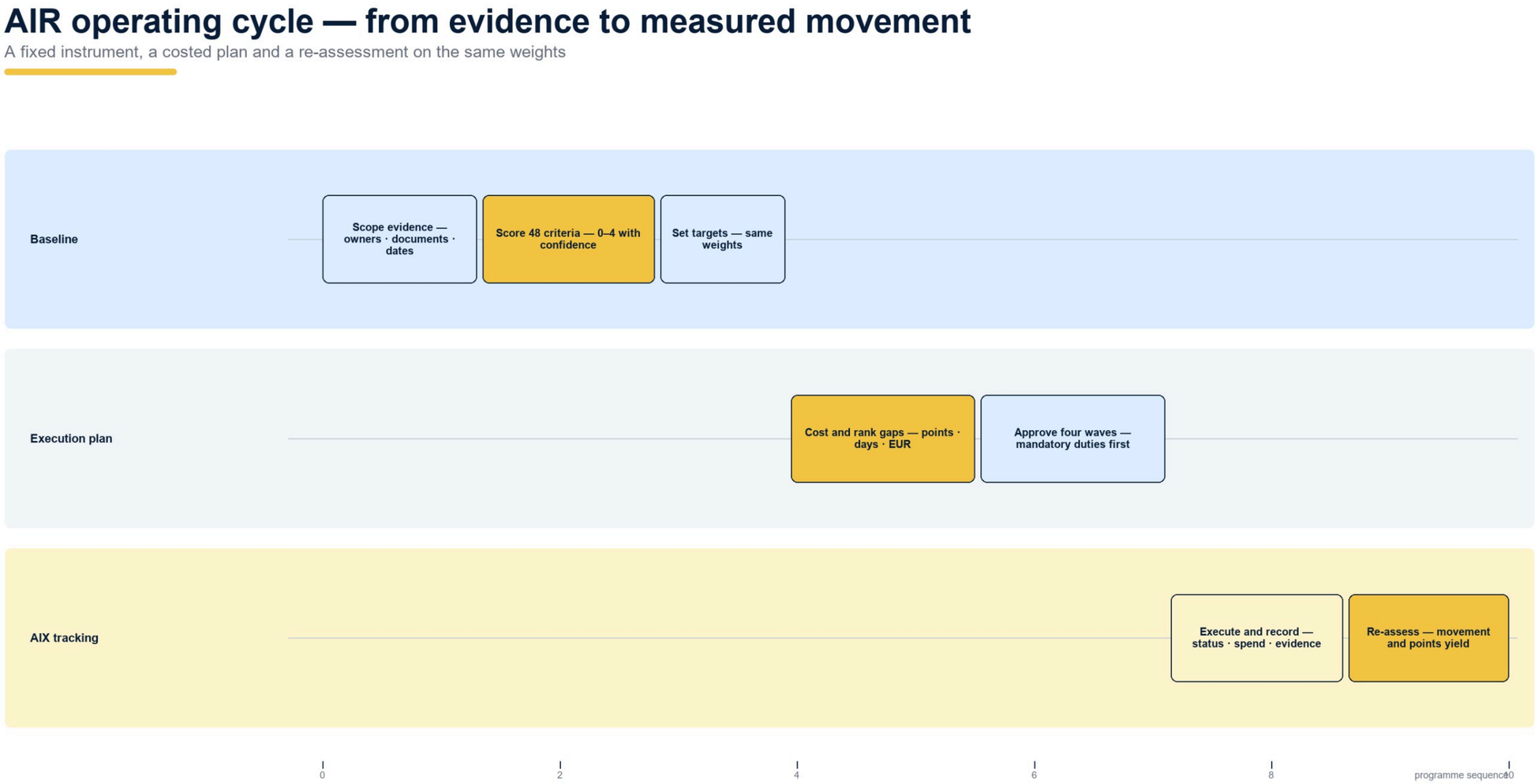
ExpertPro · AI Readiness Assessment & Execution Plan · Preview

Illustrative demonstration data from the worked example. Not investment advice. 10 pages.

THE CYCLE

From evidence to measured movement

A fixed instrument, a costed plan and a re-assessment on the same weights, so progress is measured rather than asserted.

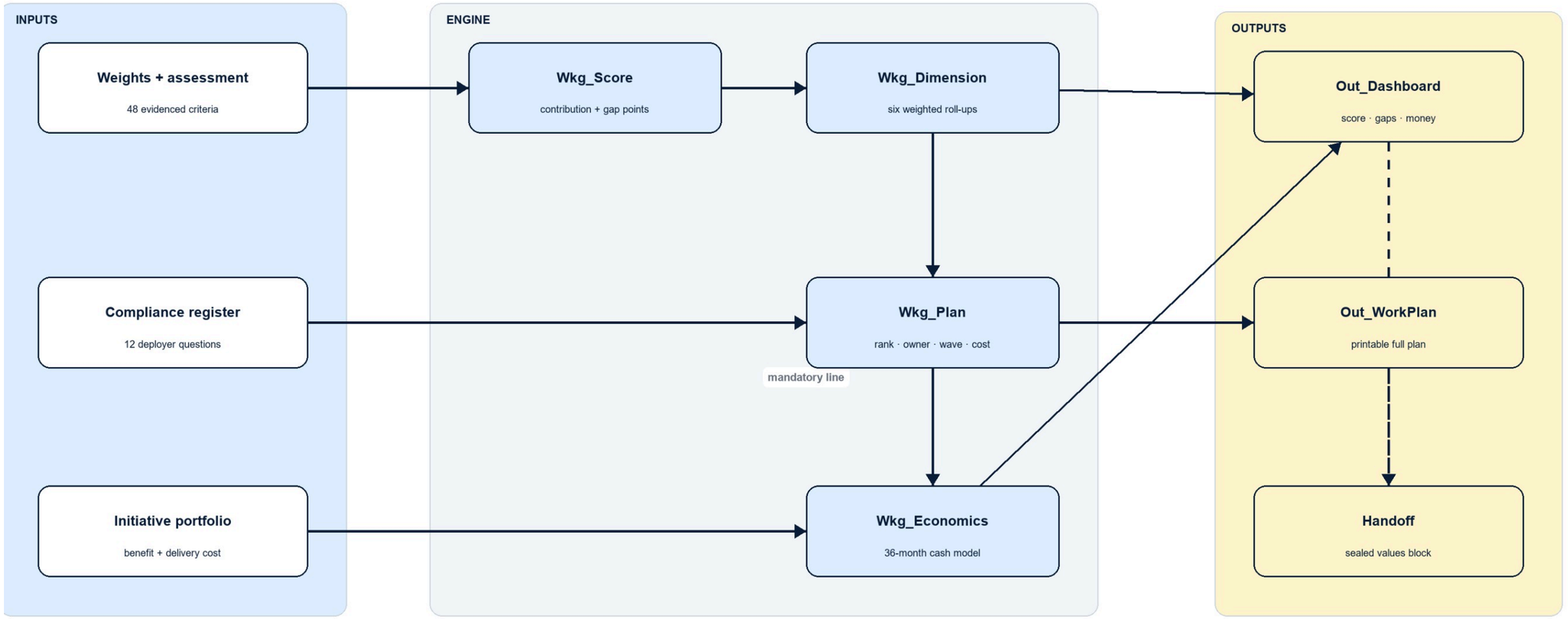


How the data flows through the workbook

Weights and assessment, the compliance register and the initiative portfolio feed scoring, the plan and the economics.

AIR workbook data flow

Inputs move forward through scored gaps, the plan and economics; nothing flows backwards



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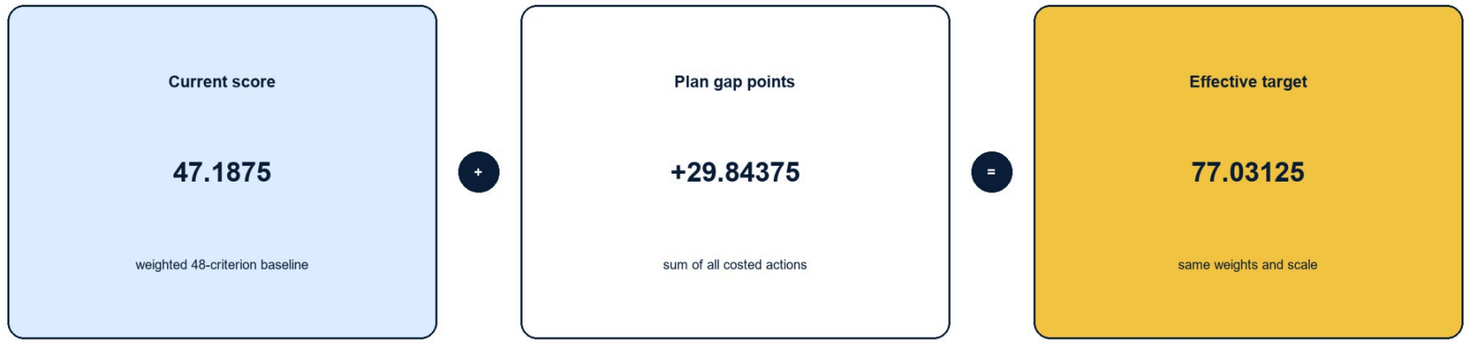

CHK-AIR-09 tests the equality on every recalculation.

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DELIVERY

Four delivery waves, sized to capacity

Day ranges, actions, effort, cost and the score expected after each wave.

Delivery waves, day ranges and programme capacity

All day and month windows are complete and aligned to their wave economics.

WAVE	DAY RANGE	MONTHS	ENDS	ACTIONS	EFFORT DAYS	COST	GAP POINTS	SCORE AFTER THIS WAVE
1	Days 0-90	Months 1-3	2026-11-30	4	109.0	226,680	8.12	55.31
2	Days 91-180	Months 4-6	2027-02-28	7	102.0	157,040	8.44	63.75
3	Days 181-270	Months 7-9	2027-05-31	9	110.0	146,700	7.34	71.09
4	Days 271-365	Months 10-12	2027-08-31	13	92.0	109,840	5.94	77.03
	WHOLE PLAN			33	413.0	640,260	29.84	77.03

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WORKED DEMO

What the logistics-operator demo shows

A European third-party logistics operator with 2,400 employees and EUR 418 million of revenue. Figures illustrate the method.

47.19 → 77.03

Readiness score, now and target

A 29.84-point gap

33 lines

Execution plan

413 FTE-days, EUR 640,260

EUR 2,360,875

Risk-adjusted annual value

From 7 AI initiatives

12 months

Payback

36-month NPV EUR 3,801,243 at 11%

6

Open obligations

Each carried into the plan

+5.16

Points at the December review

Score 52.34; 3 of 33 lines complete

THE INVESTMENT CASE

From protected AI value to the investment case

Gross benefit is risk-adjusted before it meets the investment, so the case never presents gross value as realised cash.



The haircut stays visible: AIR does not present gross initiative value as realised cash.

WHAT YOU RECEIVE

What is in the download

Format: Excel (XLSX) + ZIP.

XLSX	The 18-sheet AI readiness and execution plan workbook
XLSX	The 15-sheet AI initiative execution tracker
PDF	A 63-page PDF implementation manual
DEMO	A populated worked example

Before you buy

- Desktop Excel 2019 or Microsoft 365. No macros.
- An assessment and planning toolkit: it does not inspect AI systems or implement an AI solution.
- It does not provide legal advice or certify regulatory compliance.
- Financial benefits are your assumptions, not guaranteed savings.

Every workbook opens on the complete worked example, so you can follow the finished answer before entering your own data.

WHO BUILT IT

Built by the ExpertPro team

ExpertPro builds the financial and decision infrastructure behind capital projects, at the intersection of project finance, engineering economics and data.

7	100+	15+	50+
senior specialists	years of combined experience	professional certifications	delivered projects

The team

- Project finance and public-private partnerships, PMP® and APMG CP3P® certified
- Data architecture and data science, led by a mathematician
- Process automation and governance, with more than twenty years in banking
- Information security and compliance: ISO/IEC 27001 Lead Auditor and CEH
- Enterprise systems integration and machine-learning engineering

Every model

- Built to the FAST Standard 02c: Flexible, Appropriate, Structured, Transparent
- No macros and no hidden logic; one formula per calculation row
- A documented source and status behind every input
- A checks panel that must read green before results leave the workbook
- A complete user manual and a worked demonstration case

Master's degrees in industrial engineering, information technology and business, a degree in mathematics, and programmes from MIT (applied AI) and HarvardX (data science). Delivery in five Latin American countries, across energy and utilities, transport, logistics, agroindustry and healthcare.